

After the Bell Updates

06th Oct 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19653.50 which is up by 107.70 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed 0.33%, 0.67%, 0.38% respectively






The top gainers of the day were BAJAJFINSV gained 5.60% points, BAJFINANCE gained 3.81% Points & TITAN gained 2.76% points, Whereas top losers were HINDUNILVR which lost -0.79% points, COALINDIA which lost -0.64% Points & ONGC Lost -0.38% Points

The major announcement & news were the Bisleri International targets health-conscious urban consumers in premium segment expansion, UNICEF India suspends circulation of policy brief on age of consent. US FDA approves NDA for Sun Pharma's alopecia drug

Our Take

Nifty may take support from 19,500 and resistance around 19,850
Nifty Bank support may place around 44,000 and resistance around 44,700

Market Buzz

-  India's forex reserves drop \$3.79 billion to \$586.91 billion
-  President Murmu to inaugurate global conference on gender issues in agri-food systems on Oct 9
-  Steel industry body ISA inks pact with GEM to help MSMEs in supply and procurement
-  Freebies ahead of polls: SC takes note of PIL, seeks responses from MP, Rajasthan govts
-  US will continue to foster stronger defence partnership with India: Pentagon

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,600.0	101.5	0.52
Dow Jones	33,119.57	-9.98	-0.03
NASDAQ	13,219.83	-16.18	-0.12
S&P 500	4,258.19	-5.56	-0.13
FTSE 100	7,484.74	33.20	0.45
Nikkei 225*	31,030.50	-22.0	-0.07
Hang Seng*	17,466.50	241.50	1.40

Source : Investing.com *(as of 03:34 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	44,360.60	147.25	0.33
Nifty IT	32,341.70	216.30	0.67
Nifty FMCG	51,577.90	193.35	0.38
Nifty Pharma	15,128.45	107.05	0.71

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
BAJAJFINSV	5.60	HINDUNILVR	-0.79
BAJFINANCE	3.81	COALINDIA	-0.64
TITAN	2.76	ONGC	-0.38
INDUSINDBK	2.23	ASIANPAINT	-0.29
TATACONSUM	1.66	BHARTIARTL	-0.25

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
INFOSYS	L	BULLISH	1417.50	1519.90
JSW STEEL	L	BULLISH	747.90	823.55
AXIS BANK	S	BEARISH	982.60	1048.05
HAVELLS	S	BEARISH	1356.05	1445.95
UPL	L	BULLISH	597.10	633.80

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